

WHERE **INCOME IS JOINT** (E.G. RENTAL), PLEASE SPLIT THE INCOME PROPORTIONATELY, E.G. 50% SELF, 50% PARTNER.

PLEASE ALSO NOTE THAT THE **STATE PENSION** IS USUALLY PAID EVERY **4 WEEKS** I.E. 13 PAYMENTS IN A YEAR, NOT 12.

INCOME (GROSS AMOUNT PER ANNUM)		
Income Details	Self	Partner
Salary/Earnings		
Director Dividends		
Overtime		
Profits		
Bonuses/Commission		
Profit Related Pay		
Car Allowance		
Rental		
Investment		
Interest		
Pension/Annuity		
State Pension Income		
Maintenance		
Social Security Benefits		
Trust income		
PHI income		
Car Allowance		
Cash Accounts		
National Savings / Premium Bonds		
Other		
Total gross income £		
Total gross combined income £		

What is your total net (after tax) income per month?	Self	Partner

EXPENSES (NET AMOUNT PER ANNUM)**Fixed Expenses**

Mortgage and rental payments

Property maintenance

Personal loans

Credit card payments

Life insurance payments

Critical illness insurance payments

Income and/or mortgage protection

Private medical insurance payments

Car insurance payments

Buildings and contents insurance

Other insurance payments

Council tax

Car road tax

Television licence

Water rates

Gas

Electricity

Home telephone

Mobile Telephone

Internet connection

Pension payments

Childcare and nursery fees

School fees

Other care for dependants

Subscriptions (e.g. Netflix)

Variable Expenses

Spending money

Food shopping

Clothing

Eating out

Entertainment (e.g. theatre shows)

Travel / holidays

Car maintenance

Other vehicle expenses

Gifts

Charity

Clubs

Pets and animals

Dependant's activities

Total net expenses £**Total net combined expense £**