

Where **income is joint** (e.g. rental), please split the income proportionately i.e. 50% self, 50% partner.

Please also note that the **State Pension** is paid every **4 weeks**, not monthly, so there are 13 payments per year.

INCOME PER ANNUM (gross / before tax)		
Income Details	Self	Partner
Salary/Earnings		
Director Dividends		
Overtime		
Profits		
Bonuses/Commission		
Profit Related Pay		
Car Allowance		
Rental		
Investment		
Interest		
Pension/Annuity		
State Pension Income		
Maintenance		
Social Security Benefits		
Trust income		
PHI income		
Car Allowance		
Cash Accounts		
National Savings / Premium Bonds		
Other		
Total gross income per annum £		
Total gross combined income per annum £		

What is your total net (after tax) income per month?	Self	Partner

EXPENSES PER ANNUM

Fixed Expenses	Self	Partner
Mortgage and rental payments		
Property maintenance		
Personal loans		
Credit card payments		
Life insurance payments		
Critical illness insurance payments		
Income and/or mortgage protection		
Private medical insurance payments		
Car insurance payments		
Buildings and contents insurance		
Other insurance payments		
Council tax		
Car road tax		
Television licence		
Water rates		
Gas		
Electricity		
Home telephone		
Mobile Telephone		
Internet connection		
Pension payments		
Childcare and nursery fees		
School fees		
Other care for dependants		
Subscriptions (e.g. Netflix)		
Variable Expenses	Self	Partner
Spending money		
Food shopping		
Clothing		
Eating out		
Entertainment (e.g. theatre shows)		
Travel / holidays		
Car maintenance		
Other vehicle expenses		
Gifts		
Charity		
Clubs		
Pets and animals		
Dependant's activities		
Total expenses per annum £		
Total combined expenses per annum £		